

[For immediate release]

Everbright Securities completes acquisition of 70% of Sun Hung Kai Financial Limited

Hong Kong, 2 June 2015 – Sun Hung Kai & Co. Limited* (“SHKCO”, SEHK: 86) and Everbright Securities Company Limited (“Everbright Securities”, SSE: 601788) are pleased to announce that the sale and purchase of 70% equity interest in Sun Hung Kai Financial Limited (“SHKFL”) has been completed, making SHKFL a 70%-owned subsidiary of Everbright Securities through the latter’s wholly-owned subsidiary Everbright Securities Financial Holdings Limited. SHKCO remains a 30% shareholder of SHKFL. The consideration for the acquisition is approximately HK\$4.1billion.

SHKFL, with its foundation dating back to 1969, has two core business segments, Wealth Management and Brokerage, and Capital Markets. The company has a staff force of about 800 across Hong Kong, Macau and Mainland China and had about HK\$85 billion in client assets under management, custody and/or advice as of 31 December 2014.

Everbright Securities was founded in 1996. It is a leading full-service securities firm in China with an integrated business platform and an extensive branch network. The company provides securities brokerage, asset management and investment banking services to its substantial customer base. It has a total of 151 securities operations in the Mainland, spanning over 28 provinces, autonomous regions and municipalities. Net assets attributable to shareholders of the listed company are RMB 25.8 billion as of 31 December 2014.

Mr William Leung, Chief Executive Officer of SHKFL, said, “We have made substantial progress in transforming ourselves into a leading full-service wealth management company in Hong Kong. With Everbright Securities being our new controlling shareholder, we will be able to accelerate our growth with greater access to the corporate client base and high net worth investors from China as well as more Renminbi denominated products. We are excited to have this tremendous growth opportunity ahead of us.”

SHKFL will continue to operate as an independent company under the existing management. Daily operations and services will be performed as usual. Contact details including telephone and fax numbers, emails, customer service hotlines, as well as office location and website addresses will all remain unchanged.

* *SHKCO wholly owned SHKFL before the transaction completed.*

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About Sun Hung Kai Financial Limited

Sun Hung Kai Financial Limited (“SHKFL”), with its foundation dating back to 1969, is a 70%-owned subsidiary of Everbright Securities Company Limited (“Everbright Securities”, SSE: 601788).

Operating under the Sun Hung Kai Financial brand as well as the SHK Direct and SHK Private sub-brands, SHKFL has two core business segments, Wealth Management and Brokerage, and Capital Markets. It offers customised wealth management and investment solutions for retail, corporate and institutional clients. Backed by Everbright Securities, SHKFL provides greater access for Hong Kong and Mainland investors to a broad range of products and services.

SHKFL has an extensive branch and office network in Hong Kong, Macau and Mainland China, and offers a diversified financial trading platform to its customers. SHKFL, through its subsidiaries, currently has about HK\$85 billion** in assets under management, custody and/or advice. For more information, please visit www.shkf.com.

** *As of 31 December 2014*

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